2002-2003 The

July 1, 2002 - June 30, 2003

Free Application for Federal Student Aid



OMB # 1845-0001

Use this form to apply for federal and state* student grants, work-study, and loans.

Apply free with AFSA on the Web www.fafsa.ed.gov



If you are filing a **2001 federal income tax return**, we recommend that you complete it before filling out this form. However, you do not need to file your income tax return with the IRS before you submit this form.

If you or your family has unusual circumstances not shown on this form (such as loss of employment) that might affect your need for student financial aid, submit this form and then consult with the financial aid office at the college you plan to attend.

You may also use this form to apply for aid from other sources, such as your state or college. The deadlines for states (see table to right) or colleges may be as early as January 2002 and may differ. You may be required to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.



Your answers on this form will be read electronically. Therefore:

- use black ink and fill in ovals completely:
- · print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.41) like this:

Correct ● Incorrect ⊗ ダ									
1	5		Ε	L	M		S	T	
\$		1	2	,	3	5	6	no cents	

Blue is for students and purple is for parents.

If you have questions about this application, or for more information on eligibility requirements and the U.S. Department of Education's student aid programs, look on the Internet at www.ed.gov/studentaid. You can also call 1-800-4FED-AID (1-800-433-3243) seven days a week from 8:00 a.m. through midnight (Eastern time). TTY users may call 1-800-730-8913.



After you complete this application, make a copy of it for your records. Then **mail the original of only pages 3 through 6** in the attached envelope or send it to: Federal Student Aid Programs, P.O. Box 4001, Mt. Vernon, IL 62864-8601.

You should submit your application as early as possible, but no earlier than January 1, 2002. We must receive your application no later than June 30, **2003.** Your college must have your correct, complete information by your last day of enrollment in the 2002-2003 school year.

You should hear from us within four weeks. If you do not, please check online at www.fafsa.ed.gov or call 1-800-433-3243.



Now go to page 3 and begin filling out this form. Refer to the notes as instructed.

STATE AID DEADLINES

- AR April 1, 2002 (date received)
- A Z June 30, 2003 (date received)
- *^C A For initial awards March 2, 2002 For community college awards - September 2, 2002 (date postmarked)
- * DC June 28, 2002 (date received by state)
- DE April 15, 2002 (date received)
- FL May 15, 2002 (date processed)
- ^ I A July 1, 2002 (date received)
- IL For priority consideration, first-time applicants -September 30, 2002 For priority consideration, continuing
 - applicants August 15, 2002 (date received)
- ^ IN March 1, 2002 (date postmarked)
- * KS For priority consideration April 1, 2002 (date received)
- KY For priority consideration March 15, 2002 (date received)
- ^ L A For priority consideration May 1, 2002 Final deadline – July 1, 2002 (date received)
- ^ M A For priority consideration May 1, 2002 (date received)
 - MD March 1, 2002 (date postmarked)
 - ME May 1, 2002 (date received)
- ME May 1, 2002 (date received)

 MI High school seniors February 21, 2002
 College students March 21, 2002
 (date received)

 MN June 30, 2003 (date received)

 MO April 1, 2002 (date received)

 MT For priority consideration March 1, 2002
 (date postmarked)

 NC March 15, 2002 (date received)

 ND April 15, 2002 (date processed)

 NH May 1, 2002 (date received)

 NJ June 1, 2002 if you received a Tuition Aid Grant On 1000 (1200)
- in 2001-2002

All other applicants

- October 1, 2002, for fall and spring terms
- March 1, 2003, for spring term only (date received)
- *^NY May 1, 2003 (date postmarked)
 - OH October 1, 2002 (date received)
 - OK For priority consideration April 30, 2002 Final deadline – June 30, 2002 (date received)
 - OR For priority consideration March 1, 2002 (date received)
- * P A All 2001-2002 State Grant recipients and all non-2001-2002 State Grant recipients in degree programs - May 1, 2002
 - All other applicants August 1, 2002 (date received)
- PR May 2, 2003 (date application signed)
- March 1, 2002 (date received)
- SC June 30, 2002 (date received)
- TN May 1, 2002 (date processed)
- *^WV March 1, 2002 (date received)

Check with your financial aid administrator for these states: AK, AL, *AS, *CT, CO, *FM, GA, *GU, *HI, ID, *MH, *MP, MS, *NE, *NM, *NV, *PW, *SD, *TX, UT, *VA, *VI, *VT, WA, WI, and *WY.

- ^ Applicants encouraged to obtain proof of mailing.
- * Additional form may be required.

SAMPLE--DO NOT SUBMIT

Notes for questions 13-14 (page 3)

If you are an eligible noncitizen, write in your eight- or nine-digit Alien Registration Number. Generally, you are an eligible noncitizen if you are: (1) a U.S. permanent resident and you have an Alien Registration Receipt Card (I-551); (2) a conditional permanent resident (I-551C); or (3) an other eligible noncitizen with an Arrival-Departure Record (I-94) from the U.S. Immigration and Naturalization Service showing any one of the following designations: "Refugee," "Asylum Granted," "Indefinite Parole," "Humanitarian Parole," or "Cuban-Haitian Entrant." If you are in the U.S. on only an F1 or F2 student visa, or only a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must fill in oval c. If you are neither a citizen nor eligible noncitizen, you are not eligible for federal student aid. However, you may be eligible for state or college aid.

Notes for questions **17–21** (page 3)

For undergraduates, full time generally means taking at least 12 credit hours in a term or 24 clock hours per week. 3/4 time generally means taking at least 9 credit hours in a term or 18 clock hours per week. Half time generally means taking at least 6 credit hours in a term or 12 clock hours per week. Provide this information about the college you plan to attend.

Notes for question **29** (page 3) — Enter the correct number in the box in question 29.

Enter 1 for 1st bachelor's degree

Enter 2 for 2nd bachelor's degree

Enter 3 for associate degree (occupational or technical program)

Enter 4 for associate degree (general education or transfer program)

Enter 5 for certificate or diploma for completing an occupational, technical, or educational program of less than two years

Enter 6 for certificate or diploma for completing an occupational, technical, or educational

program of at least two years

Enter 7 for teaching credential program (nondegree program)

Enter 8 for graduate or professional degree

Enter 9 for other/undecided

Notes for question **30** (page 3) — Enter the correct number in the box in question 30.

Enter 0 for never attended college & 1st year undergraduate

Enter 1 for attended college before & 1st year undergraduate

Enter 2 for 2nd year undergraduate/sophomore

Enter 3 for 3rd year undergraduate/junior

Enter 4 for 4th year undergraduate/senior Enter 5 for 5th year/other undergraduate

Enter 6 for 1st year graduate/professional

Enter 7 for continuing graduate/professional or beyond

Notes for questions 37 c. and d. (page 4) and 71 c. and d. (page 5)

If you filed or will file a foreign tax return, or a tax return with Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau, use the information from that return to fill out this form. If you filed a foreign return, convert all figures to U.S. dollars, using the exchange rate that is in effect today.

Notes for questions 38 (page 4) and 72 (page 5)

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$50,000, does not itemize deductions, does not receive income from his or her own business or farm, and does not receive alimony. A person is not eligible if he or she itemizes deductions, receives self-employment income or alimony, or is required to file Schedule D for capital gains.

Notes for questions 41 (page 4) and 75 (page 5) — only for people who filed a 1040EZ or Telefile

On the 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line F to determine the number of exemptions (\$2,900 equals one exemption). If a person answered "No" on line 5, enter 01 if he or she is single, or 02 if he or she is married.

On the Telefile, use line J(2) to determine the number of exemptions (\$2,900 equals one exemption).

Notes for questions **47–48** (page 4) and **81–82** (page 5)

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Notes for question **58** (page 4)

Answer "No" (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2003.

Answer "Yes" (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or as a member of the National Guard or Reserves who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be one by June 30, 2003.

Page 2 SAMPLE--DO NOT SUBMIT



Free Application for Federal Student Aid For July 1, 2002 — June 30, 2003



OMB # 1845-0001

Step One: For questions 1-34, leave blank any questions that do not apply to you (the student).

Step One. For questions 1-34, leave blank any questions that do not apply to you (the student).							
1-3. Your full name (as it appears on your Social Security card)							
1. LAST NAME FOR INFORMATION ONLY 2. FIRST NAME DO NOT SUBMIT 3. MIDDLE INITIAL							
4-7. Your permanent mailing address							
4. NUMBER AND STREET (INCLUDE APT. NUMBER)							
5. CITY (AND COUNTRY IF NOT U.S.) 6. STATE 7. ZIP CODE							
8. Your Social Security Number 9. Your date of birth 10. Your permanent telephone number							
11-12. Your driver's license number and state (if any)							
11. LICENSE NUMBER 12. STATE							
13. Are you a U.S. citizen? Pick one. See page 2. a. Yes, I am a U.S. citizen. Skip to question 15							
15. What is your marital status as of today? I am single, divorced, or widowed 1 I am married/remarried 2 I am separated 3 I am separated 3							
For each question (17 - 21), please mark whether you will be full time, 3/4 time, half time, less than half time, or not attending. See page 2.							
17. Summer 2002 Full time/Not sure 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5							
18. Fall 2002 Full time/Not sure 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5							
19. Winter 2002-2003 Full time/Not sure 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5							
20. Spring 2003 Full time/Not sure 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5							
21. Summer 2003 Full time/Not sure 1 3/4 time 2 Half time 3 Less than half time 4 Not attending 5							
22. Highest school your father completed Middle school/Jr. High 1 High school 2 College or beyond 3 Other/unknown 4 23. Highest school your mother completed Middle school/Jr. High 1 High school 2 College or beyond 3 Other/unknown 4							
24. What is your state of legal residence? 25. Did you become a legal resident of this state before January 1, 1997? Yes 1 No 2 MONTH YEAR							
26. If the answer to question 25 is "No," give month and year you became a legal resident.							
27. Are you male? (Most male students must register with Selective Service to get federal aid.) Yes 1 No 2							
28. If you are male (age 18-25) and not registered, answer "Yes" and Selective Service will register you. Yes 1 No 2							
29. What degree or certificate will you be working on during 2002-2003? See page 2 and enter the correct number in the box. 30. What will be your grade level when you begin the 2002-2003 school year? See page 2 and enter the correct number in the box.							
31. Will you have a high school diploma or GED before you enroll? Yes 1 No 2							
32. Will you have your first bachelor's degree before July 1, 2002? Yes 1 No 2							
33. In addition to grants, are you interested in student loans (which you must pay back)? Yes 1 No 2							
34. In addition to grants, are you interested in "work-study" (which you earn through work)? Yes 1 No 2							
35. Do not leave this question blank. Have you ever been convicted of possessing or selling illegal drugs? If you have, answer "Yes," complete and submit this application, and we will send you a worksheet in the mail for you to determine if your conviction affects your eligibility for aid. No 1 Yes 3 DO NOT LEAVE QUESTION 35 BLANK							

Step Two: For questions 36-49, report your (the student's) income and assets. If you are married today,

report your and your spouse's income and assets, even if you were not married in 2001. Ignore references to "spouse" if you are currently single, separated, divorced, or widowed. 36. For 2001, have you (the student) completed your IRS income tax return or another tax return listed in question 37? a. I have already completed my return. **b.** I will file, but I have not yet O 2 c. I'm not going to file. (Skip to question 42.) completed my return. **37.** What income tax return did you file or will you file for 2001? d. A tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the **b** IRS 1040A, 1040EZ, 1040Telefile Marshall Islands, the Federated States of Micronesia, or Palau. See page 2. c. A foreign tax return. See page 2. 38. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ? See page 2. Yes 1 No 2 Don't 3 For questions 39-51, if the answer is zero or the question does not apply to you, enter 0. 39. What was your (and spouse's) adjusted gross income for 2001? Adjusted gross income is on IRS Form 1040-line 33; 1040A-line 19; 1040EZ-line 4; or Telefile-line I. **40.** Enter the total amount of your (and spouse's) income tax for 2001. Income tax amount is on IRS Form 1040-lines 50 + 52; 1040A-lines 32 + 34; 1040EZ-line 11; or Telefile-line K(2). 41. Enter your (and spouse's) exemptions for 2001. Exemptions are on IRS Form 1040-line 6d or on Form 1040A-line 6d. For Form 1040EZ or Telefile, see page 2. 42-43. How much did you (and spouse) earn from working (wages, salaries, tips, etc.) in 2001? You (42) Answer this question whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040-lines 7 + 12 + 18; 1040A-line 7; or Your Spouse (43) \$ 1040EZ-line 1. Telefilers should use their W-2 forms. Student (and Spouse) Worksheets (44-46) Worksheet A (44) \$ **44-46.** Go to page 8 and complete the columns on the left of Worksheets A, B, and C. Enter the student (and spouse) totals in questions 44, 45, and 46, respectively. Even though you may have few of the Worksheet items, check \$ Worksheet B (45) each line carefully. \$ Worksheet C (46) \$ **47.** As of today, what is the net worth of your (and spouse's) current **investments**? **See page 2**. **48.** As of today, what is the net worth of your (and spouse's) current **businesses and/or** \$ investment farms? See page 2. Do not include a farm that you live on and operate. **49.** As of today, what is your (and spouse's) total current balance of **cash**, **savings**, and \$ **checking accounts?** Do not include student financial aid. **50-51.** If you receive veterans' education benefits, for **how many months** from July 1, 2002 through June 30, 2003 will you receive these benefits, and what amount Months (50) will you receive per month? Do not include your spouse's veterans education benefits. Amount (51) **Step Three:** Answer all seven questions in this step. **53.** During the school year 2002-2003, will you be working on a master's or doctorate program (such as No O 2 **56.** Do you have dependents (other than your children or spouse) who live with you and who If you (the student) answer "No" to every question in Step Three, go to Step Four. If you answer "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 6. (If you are a health profession student, your school may require you to complete Step Four even if you answered "Yes" in Step Three.)

Step Four: Complete this step if you (the student) answered "No" to all questions in Step Three. **59.** Go to page 7 to determine who is considered a parent for this step. What is your parents' marital status as of today? (Pick one.) Married/Remarried Divorced/Separated Widowed **60-63.** What are the Social Security Numbers and last names of the parents reporting information on this form? If your parent does not have a Social Security Number, enter 000-00-0000 60. FATHER'S/STEPFATHER'S STEPFATHER'S SOCIAL SECURITY NUMBER LAST NAME 62. MOTHER'S/STEPMOTHER'S 63. MOTHER'S/ SOCIAL SECURITY NUMBER STEPMOTHER'S LAST NAME **64.** Go to page 7 to determine how many **65.** Go to page 7 to determine how many in question 64 people are in your parents' household. (exclude your parents) will be college students between July 1, 2002 and June 30, 2003. **66.** What is your parents' state of legal residence? **67.** Did your parents become legal residents of the state in question 66 before January 1, 1997? Yes No O 2 MONTH YEAR **68.** If the answer to question 67 is "No," give the month and year legal residency began for the parent who has lived in the state the longest. **69.** What is the age of your older parent? 70. For 2001, have your parents completed their IRS income tax return or another tax return listed in question 71? a. My parents have already O 1 **b.** My parents will file, but they have c. My parents are not going to completed their return. not yet completed their return. file. (Skip to question 76.) **71.** What income tax return did your parents file or will they file for 2001? **a.** IRS 1040 d. A tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the **b.** IRS 1040A, 1040EZ, 1040Telefile Marshall Islands, the Federated States of Micronesia, or Palau. See page 2. .. c. A foreign tax return. See page 2. Yes No **Don't Know** 72. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See page 2. For questions 73 - 83, if the answer is zero or the question does not apply, enter 0. 73. What was your parents' adjusted gross income for 2001? Adjusted gross income is on IRS Form 1040-line 33; 1040A-line 19; 1040EZ-line 4; or Telefile-line I. 74. Enter the total amount of your parents' income tax for 2001. Income tax amount is on IRS Form 1040-lines 50 + 52; 1040A-lines 32 + 34; 1040EZ-line 11; or Telefile-line K(2). 75. Enter your parents' exemptions for 2001. Exemptions are on IRS Form 1040-line 6d or on Form 1040A-line 6d. For Form 1040EZ or Telefile, see page 2. 76-77. How much did your parents earn from working (wages, salaries, tips, etc.) in 2001? Father/ Stepfather (76) Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040-lines 7 + 12 + 18; 1040A-line 7; Mother/ or 1040EZ-line 1. Telefilers should use their W-2 forms. Stepmother (77) Parent Worksheets (78-80) Worksheet A (78) \$ **78-80.** Go to page 8 and complete the columns on the right of Worksheets A, B, and C. Enter the parent totals in questions 78, 79, and 80, respectively. Even though your parents may have few of the worksheet items, check each Worksheet B (79) \$ line carefully. Worksheet C (80) **81.** As of today, what is the net worth of your parents' current **investments**? **See page 2**. **82.** As of today, what is the net worth of your parents' current **businesses and/or investment farms?** See page 2. Do not include a farm that your parents live on and operate. 83. As of today, what is your parents' total current balance of cash, savings, and checking accounts?

> Page 5 **SAMPLE--DÖ NOT SUBMIT**

Now go to Step Six.

For Help - 1-800-433-3243

84.	Go to page 7 to determine how no people are in your (and your spouhousehold.	nany	85. Go to page	7 to determine how mege students between	nany in que	estion 84	
Ente fina	Please tell us white the 6-digit federal school code ancial aid office, at your public librate in the complete name, address, or	and your housing plans. rary, or by asking your h	Look for the feder nigh school guidance	ral school codes at we ce counselor. If you c	cannot get	the federal sc	hool code,
86.	1ST FEDERAL SCHOOL CODE OR ADDRE AND C	GE ESS ITY OF			STATE	HOUSING PLAN 87. on camp off camp with par	pus 1 pus 2 rent 3
90.	OR ADDRE AND COLLE NAME COLLE ADDRE	OF GGE			STATE	89. on camp off camp with par 91. on camp	rent 2 ous 1
92.	4TH FEDERAL SCHOOL CODE NAME COLLE ADDRE AND C	OF GGE			STATE	93. on camp off camp with par	ous 🔾 1
94.	5TH FEDERAL SCHOOL CODE OR ADDRE AND C 6TH FEDERAL SCHOOL CODE NAME COLLE ADDRE AND C	GGE ESS UITY			STATE	95. on camp off camp with par	pus 2 rent 3
96.	OR ADDRE	ESS ESS			SIAIL	97. on camp off camp with par	
If you (1) w cost of defaut ments grant notify If you agree of yo state the S tion it Servi	are the student, by signing this apill use federal and/or state student of attending an institution of higher attending an institution of higher attending an institution of higher at the parent student loan or have or have made satisfactory arranger at your school if you default on a fewer are the parent or the student, by so, if asked, to provide information that completed form. This information completed forms. Also, you certifected on this application with the ce and other federal agencies. It adding information, you may be fireth.	pplication you certify that financial aid only to pay reducation, (2) are not it made satisfactory arrandy back on a federal studements to repay it, and (4) ederal student loan. igning this application you hat will verify the accuration may include your U. fy that you understand the uthority to verify infor he Internal Revenut for you purposely give fall	98. Date thing the in many series of the in month of the in month of the in month of the information of the		ON ON on t whose Step Four)	NLY.	in box)
other paren this p	than you, your spouse, or your t(s), that person must complete	100. Preparer's Social Securit	-	SCHOOL USE ON D/O 1 FAA SIGNATURE	NLY:	Federal School	ool Code
		102. Preparer's signature and	date	MDE USE ONLY: Special Handle			

Page 6 For Help — www.ed.gov/prog_info/SFA/FAFSA
SAMPLE--DO NOT SUBMIT

Notes for questions **59–83** (page 5) **Step Four:** Who is considered a parent in this step?

Read these notes to determine who is considered a parent for purposes of this form. **Answer all questions in Step Four about them**, even if you do not live with them.

If your parents are both living and married to each other, answer the questions about them.

If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent **and** the person whom your parent married (your stepparent).

If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions on the rest of this form about that parent **and** the person whom your parent married (your stepparent).

Notes for question **64** (page 5)

Include in your parents' household (see notes, above, for who is considered a parent):

- your parents and yourself, even if you don't live with your parents, and
- your parents' other children if (a) your parents will provide more than half of their support from July 1, 2002 through June 30, 2003 or (b) the children could answer "No" to every question in Step Three on page 4 of this form, and
- other people if they now live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2002 through June 30, 2003.

Notes for questions 65 (page 5) and 85 (page 6)

Always count yourself as a college student. **Do not include your parents.** Include others only if they will attend at least half time in 2002-2003 a program that leads to a college degree or certificate.

Notes for question **84** (page 6)

Include in your (and your spouse's) household:

- yourself (and your spouse, if you have one), and
- your children, if you will provide more than half of their support from July 1, 2002 through June 30, 2003, and
- other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2002 through June 30, 2003.

Information on the Privacy Act and use of your Social Security Number

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Sections 483 and 484 of the Higher Education Act of 1965, as amended, give us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents. We use your Social Security Number to verify your identity and retrieve your records, and we may request your Social Security Number again for those purposes.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 86–97, state agencies in your state of legal residence, and the state agencies of the states in which the colleges that you list in questions 86–97 are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1–9, 13–15, 24, 27–28, 31–32, 35, 36–40, 42–49, 52–66, 69–74, 76-85, and 98–99. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Immigration and Naturalization Service, and Veterans Administration; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status, and history of the claim; and the program under which the claim arose.

State Certification

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

The Paperwork Reduction Act of 1995

The Paperwork Reduction Act of 1995 says that no one is required to respond to a collection of information unless it displays a valid OMB control number, which for this form is 1845-0001. The time required to complete this form is estimated to be one hour, including time to review instructions, search data resources, gather the data needed, and complete and review the information collection. If you have comments about this estimate or suggestions for improving this form, please write to: U.S. Department of Education, Washington DC 20202-4651.

We may request additional information from you to process your application more efficiently. We will collect this additional information only as needed and on a voluntary basis.

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SAMPLE-DO NOT SUBMIT

Worksheets Calendar Year 2001

Do not mail these worksheets in with your application.

Keep these worksheets; your school may ask to see them.

Student/Spouse	Warkahaat A	Parent(s)
For question 44	Worksheet A	For question 78
\$	Earned income credit from IRS Form 1040–line 61a; 1040A–line 39a; 1040EZ–line 9a; or Telefile–line L(2).	\$
\$	Additional child tax credit from IRS Form 1040-line 63 or 1040A-line 40	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received that were not taxed (such as SSI)	\$
\$	Enter in question 44. Enter in question 78.	-\$

Worksheet B						
For question 45	Payments to tax-deferred pension and savings plans (paid directly or withheld	For question 79				
\$	from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$				
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 23 + 29 or 1040A-line 16	\$				
\$	Child support received for all children. Don't include foster care or adoption payments.	\$				
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$				
\$	Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18	\$				
\$	Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$				
\$	Untaxed portions of pensions from IRS From 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$				
\$	Credit for federal tax on special fuels from IRS Form 4136-line 10- nonfarmers only	\$				
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$				
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$				
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$				
\$	Cash received, or any money paid on your behalf, not reported elsewhere on this form	XXXXXXXX				
	Enter in question 45. Enter in question 79.					

	Worksheet C	
For question 46	Worksheet	For question 80
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 46 or 1040A-line 29	\$
\$	Child support paid because of divorce or separation. Don't include support for children in your (or your parents') household, as reported in question 84 (or question 64 for your parents).	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$
\$	Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income	\$
\$	Enter in question 46. Enter in question 80.	\$